

EED Fact Sheet
Title I, Part A Funds and Title II, Part D Formula Funds
under the
American Recovery & Reinvestment Act (ARRA)

Information updated as of 5/20/2009

Title I, Part A

1. The Title I-A allocation for FY2009-2010 will be the total of the Title I-A ARRA allocation and the Title I-A regular allocation.
2. All set-asides and allocations to schools on the Title I Site Eligibility page must be based on the total 2009-2010 allocation, with the following exceptions noted in #3.
3. The 5% set-aside for highly qualified teachers may be based on the regulation Title I allocation only, not the total allocation with ARRA.

USED will issue guidance on applying for waivers of the following set-aside requirements:

- 10% set-aside for professional development for schools and districts in improvement,
- 20% set-aside for Choice/SES, and
- the per-pupil amount required for SES based on the district allocation.

EED is waiting for final USED guidance on how to apply for these waivers.

It is *not* possible to waive the requirement to use 1% of the current allocation for parent involvement for districts that receive more than \$500,000.

4. Districts will apply for the Title I-A funding through the NCLB Application. The activities funded through the Title I-A ARRA funds must be described on the Program Activities tab and must be shown on a separate I-A ARRA budget tab. An updated NCLB Application file and will be posted to include ARRA information.
5. The ARRA allocation is a one-time allocation for the school year 2009-2010. The funds must be expended by September 30, 2011, and districts may choose to spread the funding over the period of the two school years. Districts that receive more than \$50,000 in Title I funds are subject to a limitation of carrying forward no more than 15% of the current year allocation past September 30 of the next fiscal year, but may request a waiver of this carryover limitation no more than once every three years. Districts that have not requested a waiver within the past three years will be eligible for a waiver to carry forward more than 15% of the total 2009-2010 Title I allocation (including ARRA funds) into the 2010-2011 school year. Districts that have had a waiver of the 15% carryover limitation within the past 3 years (since 2006-2007 to carry funds forward into the 2007-2008 school year) may be eligible for a waiver as well, but it is dependent upon further guidance from USED.

6. Districts may request a “pre-award” amount from the Title I-A ARRA funds to spend for activities in May or June 2009 by submitting a budget, narrative, and assurances to the Title I Program Manager at EED. This pre-award amount will be part of the FY2010 I-A allocation. Districts may receive no more than 50% of the Title I-A ARRA allocation as a pre-award and are encouraged to apply for pre-award funds only if there are not sufficient current-year Title I funds to perform the activity prior to July 1.
7. Districts are encouraged to take any district set-asides or expenses, including those for consolidated administration, from the regular allocation only to facilitate ease of budgeting and reporting. Note that the full amount of the set-aside must be taken (the % based on the total FY2010 allocation).
8. Title I-A ARRA funds are Title I funds and must be spent according to all the program requirements of Title I-A.
9. Districts must sign an additional set of assurances to receive the Title I-A and II-D ARRA funds.
10. EED will award the entire state allocation of ARRA Title I-A funds to districts, and will take the full amount of the 4% set-aside for School Improvement 1003(a) funds, the academic achievement funds, and the state administration funds from the regular allocation to districts. This will facilitate ease of reporting both at the state and the district level.

Title II, Part D

1. The Title II-D allocation for FY2009-2010 will be the total of the Title II-D ARRA allocation and the Title II-D regular allocation.
2. The requirement to use 25% of the allocation for professional development applies to the total FY2010 allocation.
3. Title II-D ARRA funds must be spent according to the program requirements of Title II-D.